INTERNAL REVENUE SERVICE District Director DEPARTMENT OF THE TREASURY 1100 Commerce St., Dallas, TX 75242

Murray State College Foundation, Inc. Murray State College Tishomingo, OK 73460 Person to Contact: Barbara Mitchell

Telephone Number: (214) 767-6023

Refer Reply to: Mail Code 4940 DAL

Date: April 16, 1996

Employer Identification Number: 73-1086692

Dear Sir or Madam:

Our records show that Murray State College Foundation, Inc. is exempt from Federal Income Tax under section 501(c)(3) of the Internal Revenue Code. This exemption was granted March 1980 and remains in full force and effect. Contributions to your organization are deductible in the manner and to the extent provided by section 170 of the Code.

We have classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Internal Revenue Code because you are an organization described in section 170(b)(1)(A)(vi).

This letter may be used to verify tax-exempt status.

If we may be of further assistance, please contact the person whose name and telephone number are shown above.

Sincerely,

W. Mann

W. Mann

Chief, Employee Plans & Companizations
Customer Service Section