

Murray State College Financial Aid
2016-17 Verification Worksheet -- Independent Students

Your financial aid application was selected for review in a process called “verification”. In this process, the Financial Aid Office will be comparing the information provided on this form and on your 2015 IRS Tax Return Transcript (IRS Tax Return Transcript not required if you used the IRS Data Retrieval Tool on FAFSA on the web and did not change the information you transferred) with the information reported on your FAFSA.

Submit the completed worksheet and any other requested documents as soon as possible to avoid delays in receiving your financial aid. You may transfer your 2015 tax information directly from IRS to your FAFSA at www.fafsa.gov. If you change the IRS data transferred or do not transfer the data, you will be required to submit an IRS Tax Return Transcript for you and your spouse (if applicable). The federal government no longer allows us to accept copies of tax returns. Refer to section E for more information. If your marital status has changed after December 31, 2015, you filed an amended return, filed for an extension, or are unable to obtain an IRS Tax Return Transcript due to identity theft, contact the Financial Aid Office for more information.

A. Student Information

Last Name First Name M.I. SSN/Student ID Date of Birth

B. Family Information

List all the people in your household who will be supported by you between July 1, 2016 and June 30, 2017. Be certain to include:

- Yourself and your spouse.
- Your dependent children if they will receive more than half their support from you between July 1, 2016 and June 30, 2017 (even if the children do not live with you). Don't include children for whom child support is paid.
- Other people if they now live with you and you provide more than half their support and will continue to provide more than half of their support through June 30, 2017. Do not include foster children.
- For any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible college any time between July 1, 2016 and June 30, 2017, include the name of the college.

Relationship to Student	Name	Age	College Attending 2016-2017 (at least half-time)
<i>You (self)</i>			<i>Murray State College</i>
<i>Spouse</i>			
<i>Children/Others</i>			

Use extra page if necessary to list family members.

C. Untaxed Income

List by source the amounts reported on FAFSA Untaxed Income section. If an amount is “0” write “0”. **Do not leave any blanks.**

2015 Income (Source)	Student (2015 total)	Spouse (2015 total)
Payments to tax-deferred pension and savings plans (W2 Boxes 12a-12d, codes D,E,F,G,H,S)	\$	\$
Child Support Received (Exclude foster care or adoption payments)	\$	\$
Tax exempt interest income (1040-line 8b or 1040A-line 8b)	\$	\$
IRA deductions & payments to SEP, SIMPLE, Keogh, etc. (1040-line 28+32 or 1040A-line 17)	\$	\$
Untaxed portion of IRA Distributions (exclude rollovers) 1040-line 15a-15b or 1040A-line 11a-11b	\$	\$
Untaxed portions of pensions and annuities (exclude rollovers) 1040-line 16a-16b or 1040A-line 12a-12b	\$	\$
Housing, Food, and Other Living Allowances (for Military & Clergy)	\$	\$
Veterans Non-Educational Benefits (disability, etc.)	\$	\$
Worker's Compensation	\$	\$
Disability compensation	\$	\$
Untaxed portion of health savings accounts from IRS Form 1040 – line 25	\$	\$
Money Received or paid on your behalf (bills not reported elsewhere on this form)	\$	\$
Other Untaxed Income (not reported elsewhere on this form)	\$	\$

(OVER)

D. Additional Financial Information

List by source the amounts reported on FAFSA Additional Financial Information section. If an amount is "0" write "0". **Do not leave any blanks.**

2015 Additional Financial Information	Student (2015) Total	Spouse (2015) Total
Education Credits (Lifetime Learning, American Opportunity) 1040 – line 50 or 1040A –line 33	\$	\$
Taxable earnings from Federal Work Study, need-based earnings from fellowships & assistantships, or earnings from work from a college’s cooperative education program	\$	\$
College grants and scholarships (only if reported as income to IRS)	\$	\$
Combat pay/special combat pay (only if reported as income to IRS)	\$	\$

E. Tax Filing Status

Indicate you and your spouse’s 2015 tax filing status by checking the appropriate box.

Student Spouse

I have used the IRS Data Retrieval Tool in FAFSA on the web and did not change the transferred data **or I have** attached a 2015 IRS Tax Return Transcript. The federal government no longer allows us to accept copies of tax returns. Please use the IRS Data Retrieval Tool, if eligible, to avoid aid delays. To obtain an IRS Tax Return Transcript go to www.irs.gov or call the IRS at 1-800-908-9946.

I have not and am not required to file a 2015 federal tax return.
(You must complete the chart below).

If you have worked but were not required to file a 2015 federal tax return, list below your employer(s) and income received in 2015. **Attach copies of W-2(s)** from your employer(s), if available, to verify income reported below. List every employer even if a W2 was not provided.

STUDENT Employer’s Name or Source of Income	2015 Amount Earned	IRS W2 Provided? (Yes or No)
	\$	
	\$	
	\$	

SPOUSE Employer’s Name or Source of Income	2015 Amount Earned	IRS W2 Provided? (Yes or No)
	\$	
	\$	
	\$	

F. Child Support Paid

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support was Paid	Amount of Child Support Paid in 2015
			\$
			\$
			\$

G. SNAP Information

Did anyone listed in “Family Information” (Section B) receive benefits from the Supplemental Nutrition Assistance Program or **SNAP** (formerly known as food stamps) in 2014 or 2015? _____ **Yes** _____ **No**

H. Sign This Worksheet

I certify that all information reported to qualify for federal student aid is complete and correct. I understand that if I purposely give false or misleading information on this worksheet, I may be fined, sentenced to jail or both.

Student Signature

Date

Spouse Signature

Date

Mail this completed and signed form and required documents to: Murray State College, One Murray Campus, Financial Aid Office, Tishomingo, OK 73460. Phone: (580) 387-7220 Fax: (580) 371-9528

Revised: 04/8/16